

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	The 7th coupon payment the bond of TL 400 million with ISIN Code of TRSTPRS22114
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	11.12.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	05.02.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTPRS22114
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	06.02.2019
Ending Date of Sale	06.02.2019
Maturity Starting Date	08.02.2019
Nominal Value of Capital Market Instrument Sold	400.000.000
Coupon Number	8

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	10.05.2019	09.05.2019	10.05.2019	6,1753	24,7689	27,1686	24.701.199,93		Yes

2	09.08.2019	08.08.2019	09.08.2019	6,79	27,2345	30,1475	27.159.999,99		Yes
3	08.11.2019	07.11.2019	08.11.2019	4,8642	19,5102	20,9862	19.456.799,96		Yes
4	07.02.2020	06.02.2020	07.02.2020	3,6551	14,6605	15,4872	14.620.399,89		Yes
5	08.05.2020	07.05.2020	08.05.2020	2,7378	10,9813	11,4423	10.951.199,94		Yes
6	07.08.2020	06.08.2020	07.08.2020	2,2812	9,15	9,4689	9.124.799,95		Yes
7	06.11.2020	05.11.2020	06.11.2020	2,4111	9,671	10,0276	9.644.399,91		Yes
8	05.02.2021	04.02.2021	05.02.2021	4,2261					
Principal/Maturity Date Payment Amount									

Additional Explanations

The sale transaction of bonds was completed on 06.02.2019 with a nominal value of TL 400 million, 24-month term, 3 month coupon payments, floating interest and principal payment at maturity, with ISIN Code of TRSTPRS22114. The 7th coupon interest payment of the bond has been paid today. The interest rate for the 7th coupon payment was set at 2,4111% . In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.