

İNTEGRAL YATIRIM MENKUL DEĞERLER A.Ş.

Financial Report

Unconsolidated

2020 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2020	Previous Period 31.12.2019
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	Not.6	41.566.119	19.723.280
Financial Investments	Not.7	2.149.015	336
Trade Receivables	Not.10	127.294.474	88.252.910
Trade Receivables Due From Related Parties	Not.10-37	0	0
Trade Receivables Due From Unrelated Parties		127.294.474	88.252.910
Other Receivables	Not.11	74.247.746	31.374.013
Other Receivables Due From Related Parties	Not.11-37	74.108.037	31.304.901
Other Receivables Due From Unrelated Parties	Not.11	139.709	69.112
Prepayments	Not.26	736.224	660.220
Prepayments to Unrelated Parties	Not.26	736.224	660.220
Current Tax Assets	Not.35	0	0
Other current assets	Not.26	0	0
SUB-TOTAL		245.993.578	140.010.759
Total current assets		245.993.578	140.010.759
NON-CURRENT ASSETS			
Financial Investments	Not.7	3.054.309	3.054.309
Other Financial Investments		3.054.309	3.054.309
Other Receivables	Not.11	1.202.212	1.118.487
Other Receivables Due From Related Parties	Not.11-37	0	0
Other Receivables Due From Unrelated Parties	Not.11	1.202.212	1.118.487
Property, plant and equipment	Not.18	993.399	686.617
Right of Use Assets	Not.18	1.397.155	1.080.665
Intangible assets and goodwill		742.090	735.511
Goodwill	Not.20	0	0
Other intangible assets	Not.19	742.090	735.511
Prepayments	Not.26	0	0
Deferred Tax Asset	No.35	249.958	216.498
Total non-current assets		7.639.123	6.892.087
Total assets		253.632.701	146.902.846
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	Not.8	13.961	36.630
Current Portion of Non-current Borrowings	Not.8	814.117	530.717
Trade Payables	Not.10	120.796.848	82.433.209
Trade Payables to Related Parties	Not.10-37	0	0
Trade Payables to Unrelated Parties	Not.10	120.796.848	82.433.209
Employee Benefit Obligations	Not.12	7.344.768	3.657.800
Other Payables	Not.11	545.115	341.832
Other Payables to Related Parties	Not.11-37	0	0
Other Payables to Unrelated Parties	Not.11	545.115	341.832
Deferred Income Other Than Contract Liabilities	Not.26	0	0
Current tax liabilities, current	Not.35	5.181.033	432.368
Current provisions	Not.22	888.853	926.142
Current provisions for employee benefits	Not.22	313.853	303.590
Other current provisions	Not.22	575.000	622.552
SUB-TOTAL		135.584.695	88.358.698
Total current liabilities		135.584.695	88.358.698
NON-CURRENT LIABILITIES			
Long Term Borrowings	Not.8	710.667	635.509
Non-current provisions		910.571	768.431
Non-current provisions for employee benefits	Not.24	910.571	768.431
Other non-current provisions	Not.22	0	0
Deferred Tax Liabilities	Not.35	0	0
Total non-current liabilities		1.621.238	1.403.940
Total liabilities		137.205.933	89.762.638
EQUITY			
Equity attributable to owners of parent	Not.27	116.426.768	57.140.208

Issued capital		30.000.000	10.682.692
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-307.072	-328.550
Restricted Reserves Appropriated From Profits		15.570.798	15.570.798
Prior Years' Profits or Losses		11.897.960	20.485.533
Current Period Net Profit Or Loss		59.265.082	10.729.735
Total equity		116.426.768	57.140.208
Total Liabilities and Equity		253.632.701	146.902.846

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019	Current Period 3 Months 01.07.2020 - 30.09.2020	Previous Period 3 Months 01.07.2019 - 30.09.2019
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	Not.28	117.888.934	35.997.869	34.936.092	10.181.878
Cost of sales	Not.28	-1.451.560	0	-1.451.560	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		116.437.374	35.997.869	33.484.532	10.181.878
GROSS PROFIT (LOSS)		116.437.374	35.997.869	33.484.532	10.181.878
General Administrative Expenses	Not.29-30	-49.056.455	-24.813.526	-14.462.485	-8.367.414
Marketing Expenses	Not.29-30	-3.265.521	-3.289.408	-1.162.370	-826.202
Other Income from Operating Activities	Not.31	10.952.867	2.640.082	4.400.346	707.727
Other Expenses from Operating Activities	Not.31	-3.273.205	-2.883.815	-203.322	-960.762
PROFIT (LOSS) FROM OPERATING ACTIVITIES		71.795.060	7.651.202	22.056.701	735.227
Investment Activity Income	Not.32	382.417	139.892	199.420	0
Investment Activity Expenses	Not.32	0	0	800	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		72.177.477	7.791.094	22.256.921	735.227
Finance income	Not.33	4.141.207	4.345.288	1.326.950	1.728.077
Finance costs	Not.33	-359.857	-385.834	-132.672	-114.969
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		75.958.827	11.750.548	23.451.199	2.348.335
Tax (Expense) Income, Continuing Operations		-16.693.745	-2.638.759	-5.200.520	-533.374
Current Period Tax (Expense) Income	Not.35	-16.733.262	-2.875.195	-5.182.888	-531.620
Deferred Tax (Expense) Income		39.517	236.436	-17.632	-1.754
PROFIT (LOSS) FROM CONTINUING OPERATIONS		59.265.082	9.111.789	18.250.679	1.814.961
PROFIT (LOSS)		59.265.082	9.111.789	18.250.679	1.814.961
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		59.265.082	9.111.789	18.250.679	1.814.961
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019	Current Period 3 Months 01.07.2020 - 30.09.2020	Previous Period 3 Months 01.07.2019 - 30.09.2019
Statement of Other Comprehensive Income					
PROFIT (LOSS)		59.265.082	9.111.789	18.250.679	1.814.961
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		21.478	-9.272	34.838	-7.741
Gains (Losses) on Remeasurements of Defined Benefit Plans	Not.24	27.535	-11.887	44.662	-9.925
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-6.057	2.615	-9.824	2.184
Deferred Tax (Expense) Income	Not.24	-6.057	2.615	-9.824	2.184
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		21.478	-9.272	34.838	-7.741
TOTAL COMPREHENSIVE INCOME (LOSS)		59.286.560	9.102.517	18.285.517	1.807.220
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		59.286.560	9.102.517	18.285.517	1.807.220

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		17.351.482	-4.346.526
Profit (Loss)		59.265.082	9.111.789
Profit (Loss) from Continuing Operations		59.265.082	9.111.789
Adjustments to Reconcile Profit (Loss)		17.642.643	3.961.081
Adjustments for depreciation and amortisation expense	Not.18-19	974.924	1.217.094
Adjustments for Impairment Loss (Reversal of Impairment Loss)		115.585	-657.761
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	Noy.10	115.585	-657.761
Adjustments for provisions		87.974	750.534
Adjustments for (Reversal of) Provisions Related with Employee Benefits	Not.24	135.526	162.100
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	Not.22	0	575.000
Adjustments for (Reversal of) Other Provisions	Not.22	-47.552	13.434
Adjustments for Interest (Income) Expenses		-35.259	12.455
Adjustments for Interest Income	Not.33	-35.259	-16.693
Adjustments for interest expense	Not.33	0	29.148
Adjustments for unrealised foreign exchange losses (gains)	Not.8-33	5.080	0
Adjustments for Tax (Income) Expenses	Not.35	16.693.745	2.638.759
Adjustments for losses (gains) on disposal of non-current assets	Not.32	-199.406	0
Changes in Working Capital		-47.560.988	-14.591.860
Decrease (Increase) in Financial Investments	Not.7	-2.148.679	-104
Adjustments for decrease (increase) in trade accounts receivable	Not.10	-39.157.149	-14.187.960
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-39.157.149	-14.187.960
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	Not.11	-42.957.458	-12.854.920
Decrease (Increase) in Other Related Party Receivables Related with Operations		-42.803.136	-12.760.305
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-154.322	-94.615
Decrease (Increase) in Prepaid Expenses	Not.26	-76.004	-148.068
Adjustments for increase (decrease) in trade accounts payable	Not.10	32.835.173	13.408.843
Increase (Decrease) in Trade Accounts Payables to Related Parties		0	16.825
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		32.835.173	13.392.018
Increase (Decrease) in Employee Benefit Liabilities	Not.12	3.686.967	-921.580
Adjustments for increase (decrease) in other operating payables	Not.11	203.283	170.658
Increase (Decrease) in Other Operating Payables to Unrelated Parties		203.283	170.658
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	Not.26		138.788
Other Adjustments for Other Increase (Decrease) in Working Capital		52.879	-197.517
Cash Flows from (used in) Operations		29.346.737	-1.518.990
Payments Related with Provisions for Employee Benefits	Not.24	-10.658	-111.943
Income taxes refund (paid)	Not.35	-11.984.597	-2.715.593
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-510.000	-1.658.080
Proceeds from sales of property, plant, equipment and intangible assets		213.240	0
Proceeds from sales of property, plant and equipment	Not.18-19	213.240	0
Purchase of Property, Plant, Equipment and Intangible Assets	Not.18-19-32	-723.240	-1.658.080
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-526.758	745.353
Proceeds from borrowings	Not.8	240.183	112.164
Repayments of borrowings	Not.8	-262.852	-466.512
Payments of Lease Liabilities	Not.8-18	-539.699	1.109.550
Cash Receipts from Future Contracts, Forward Contracts, Option Contracts and Swap Contracts	Not.14	0	0

Interest paid	Not.33	0	-27.035
Interest Received	Not.33	35.610	17.186
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		16.314.724	-5.259.253
Net increase (decrease) in cash and cash equivalents		16.314.724	-5.259.253
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	Not.6	10.577.867	13.367.793
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	Not.6	26.892.591	8.108.540

		Footnote Reference	Equity									
			Equity attributable to owners of parent [member]								Non-controlling interests [member]	
			Issued Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings			
				Gains/Losses on Revaluation and Remeasurement [member]		Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss		
Previous Period 01.01.2019 - 30.09.2019	Statement of changes in equity (abstract)											
	Statement of changes in equity (line items)											
	Equity at beginning of period		10.682.692	-299.870				12.053.495	3.333.194	20.669.642	46.439.153	46.439.153
	Adjustments Related to Accounting Policy Changes											
	Adjustments Related to Required Changes in Accounting Policies											
	Adjustments Related to Voluntary Changes in Accounting Policies											
	Adjustments Related to Errors											
	Other Restatements											
	Restated Balances		10.682.692	-299.870				12.053.495	3.333.194	20.669.642	46.439.153	46.439.153
	Transfers	27							20.669.642	-20.669.642		
	Total Comprehensive Income (Loss)	27			-9.272					9.111.789	9.102.517	9.102.517
	Profit (loss)							3.517.303	-3.517.303	9.111.789	9.111.789	9.111.789
	Other Comprehensive Income (Loss)				-9.272							-9.272
	Issue of equity											
	Capital Decrease											
	Capital Advance											
	Effect of Merger or Liquidation or Division											
	Effects of Business Combinations Under Common Control											
	Advance Dividend Payments											
	Dividends Paid											
	Decrease through Other Distributions to Owners											
	Increase (Decrease) through Treasury Share Transactions											
	Increase (Decrease) through Share-Based Payment Transactions											
	Acquisition or Disposal of a Subsidiary											
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
	Transactions with noncontrolling shareholders											
	Increase through Other Contributions by Owners											
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
Increase (decrease) through other changes, equity												
Equity at end of period		10.682.692	-309.142				15.570.798	20.485.533	9.111.789	55.541.670	55.541.670	
Current Period 01.01.2020 - 30.09.2020	Statement of changes in equity (abstract)											
	Statement of changes in equity (line items)											
	Equity at beginning of period		10.682.692	-328.550				15.570.798	20.485.533	10.729.735	57.140.208	57.140.208
	Adjustments Related to Accounting Policy Changes											
	Adjustments Related to Required Changes in Accounting Policies											
	Adjustments Related to Voluntary Changes in Accounting Policies											
	Adjustments Related to Errors											
	Other Restatements											
	Restated Balances		10.682.692	-328.550				15.570.798	20.485.533	10.729.735	57.140.208	57.140.208
	Transfers	27							10.729.735	-10.729.735		
	Total Comprehensive Income (Loss)	27			21.478					59.265.082	59.286.560	59.286.560
	Profit (loss)									59.265.082	59.265.082	59.265.082
	Other Comprehensive Income (Loss)				21.478						21.478	21.478
	Issue of equity		19.317.306						-19.317.306			
	Capital Decrease											
	Capital Advance											
	Effect of Merger or Liquidation or Division											
	Effects of Business Combinations Under Common Control											
	Advance Dividend Payments											
	Dividends Paid											
	Decrease through Other Distributions to Owners											

	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		30,000,000		-307,072			15,570,798	11,897,960	59,265,082	116,426,768		116,426,768