

# ÜLKER BİSKÜVİ SANAYİ A.Ş.

## Notification Regarding Issue Limit



# Notification Regarding Issue Limit

Summary Info	CMB approval for the issuance limit of debt instruments-Issue document
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	.

Authorized Member Decision Date	19.08.2020
Issue Limit	750.000.000
Currency Unit	USD
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	19.08.2020
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	15.10.2020
Expiry Date of Issue Limit	15.10.2021

## Additional Explanations

In relation to our disclosure dated 19.08.2020, Issue document which has been obtained from the Capital Markets Board for the issuance of bond abroad with a total nominal value up to 750,000,000 US Dollars is attached

## Supplementary Documents

Appendix: 1	ulker-ihrac belgesi-onaylanan.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.