

NATUREL YENİLENEBİLİR ENERJİ TİCARET A.Ş.

Material Event Disclosure (General)

Summary

About the Initial Public Offering of Esenboğa Elektrik Üretim A.Ş.



MERKEZİ KAYIT
İSTANBUL

Material Event Disclosure General

Related Companies [ESEN]

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	28.09.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

The Initial Public Offering of Esenboğa Elektrik Üretim A.Ş., a 100% subsidiary of our company, has been completed as of today through Metro Yatırım.

Esenboğa Elektrik Üretim A.Ş.'s shares with a nominal value of TRY 24,000,000, which is gained by increasing the paid-in capital from TRY 40,000,000 to TRY 64,000,000 were offered to the public at TRY 8,5 per share. The total public offering revenue was realized as TRY 204,000,000. After the deduction of the estimated public offering expenses (TRY 2,167,501), the net public offering income is expected to be TRY 201,832,499. By restricting the participation of existing shareholders in the public offering, the entire public offering income has been ensured to remain within Esenboğa Elektrik Üretim A.Ş.

We respectfully make this announcement to the public and to our investors.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.