



**KAMUYU AYDINLATMA PLATFORMU**

**AYGAZ A.Ş.**  
**Notification Regarding Issue of Capital Market  
Instrument**



# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Fifth coupon payment of 90,000,000 TL bond with ISIN code TRSAYGZ62110 and the interest rate for next coupon payment
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	16.11.2018
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	300.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bond
<b>Maturity Date</b>	18.06.2021
<b>Maturity (Day)</b>	728
<b>Interest Rate Type</b>	Floating Rate
<b>Sale Type</b>	Sale To Qualified Investor
<b>ISIN Code</b>	TRSAYGZ62110
<b>Title Of Intermediary Brokerage House</b>	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
<b>Starting Date of Sale</b>	20.06.2019
<b>Ending Date of Sale</b>	20.06.2019
<b>Maturity Starting Date</b>	21.06.2019
<b>Nominal Value of Capital Market Instrument Sold</b>	90.000.000
<b>Coupon Number</b>	8
<b>Currency Unit</b>	TRY

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.09.2019	19.09.2019	20.09.2019	6,4447	25,8496	28,4678	5.800.229,98		Yes
2	20.12.2019	19.12.2019	20.12.2019	4,049	16,2405	17,2576	3.644.100		Yes

3	20.03.2020	19.03.2020	20.03.2020	2,9302	11,7528	12,2817	2.637.179,98		Yes
4	19.06.2020	18.06.2020	19.06.2020	2,5197	10,1063	10,4964	2.267.729,98		Yes
5	18.09.2020	17.09.2020	18.09.2020	2,1246	8,5218	8,7982	1.912.139,97		Yes
6	18.12.2020	17.12.2020	18.12.2020	3,3034	13,25	13,9236			
7	19.03.2021	18.03.2021	19.03.2021						
8	18.06.2021	17.06.2021	18.06.2021						
Principal/Maturity Date Payment Amount	18.06.2021	17.06.2021	18.06.2021				90.000.000		

## Additional Explanations

Fifth coupon payment of 1,912,139.97 TL of the private sector bond with a nominal amount of 90,000,000 TL that was issued by our Company with ISIN code TRSAYGZ62110 was completed on 18.09.2020. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.