

KAMUYU AYDINLATMA PLATFORMU

BORSA İSTANBUL A.Ş. Primary Market Announcement



Primary Market Announcement

Summary Info	Primary Market ANNOUNCEMENT
Correction Notification Flag	No
Related Companies	RALYH
Title of Related Company	RAL YATIRIM HOLDİNG A.Ş.

Primary Market Announcement_Unused Rights

Paid-in Capital (TL)	21.000.000
Target Capital (TL)	63.000.000
Preemptive Rights Amount (TL)	42.000.000

Share Group Info	Unused Rights Amount (TL)
RALYH, TRABISAS91B7	23.791,316

Title Of Intermediary Brokerage House	İnfo Yatırım Menkul Değerler A.Ş.
Primary Market Start Date	14.09.2020
Primary Market End Date	15.09.2020
Price Of Shares To Be Sold	No less than nominal value, they will be sold at the price that will be discovered in the Exchange Primary Market.
Property Of Shares To Be Sold	Dematerialized Share
Application Procedure	Investors that are willing to buy shares need to apply to the BIST Equity Market members.
Delivery Type Of Shares	The delivery of shares to investors will be done within the framework of Borsa Istanbul regulations. In the public offering of remaining shares after the exercise of rights, the related shares of shareholders that bought in the market will be held in the electronic book keeping environment on a beneficiary basis at the Central Registry Agency as part of Capital Market regulations.

Supplementary Documents

Appendix: 1	RALYH-TR.pdf
Appendix: 2	RALYH-ENG.pdf