



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE HALK BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon Payment and Redemption of Bill
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	07.08.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	134.000.000
Type	Bill
Maturity Date	25.08.2020
Maturity (Day)	350
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHAL82022
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	09.09.2019
Ending Date of Sale	09.09.2019
Maturity Starting Date	10.09.2019
Nominal Value of Capital Market Instrument Sold	134.000.000
Coupon Number	5

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	19.11.2019	18.11.2019	19.11.2019	3,1238	4.185.892		Yes
2	28.01.2020	27.01.2020	28.01.2020	3,2935	4.413.290		Yes
3	07.04.2020	06.04.2020	07.04.2020	2,7538	3.690.092		Yes
4	16.06.2020	15.06.2020	16.06.2020	1,7955	2.405.970		Yes

5	25.08.2020	24.08.2020	25.08.2020	3,2057	4.295.638		Yes
Principal/Maturity Date Payment Amount	25.08.2020	24.08.2020	25.08.2020	134.000.000			Yes

Additional Explanations

Reference: Public disclosures on 09/09/2019 and 08/24/2020. The coupon payment and redemption of TLREF Turkish Lira Overnight Reference Rate and Inflation Indexed Coupon Bills, which were issued by our Bank to qualified investors with a maturity of 350 days, nominal value of TRY 134,000,000 and ISIN code of TRFTHAL82022 on 09/10/2019, has been completed today(08/25/2020). In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.