



**KAMUYU AYDINLATMA PLATFORMU**

**ÜLKER BİSKÜVİ SANAYİ A.Ş.**  
**Notification Regarding Dividend Payment**



# Notification Regarding Dividend Payment

<b>Summary Info</b>	General Assembly Decision on Dividend Distribution of 2019
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Decision Date</b>	19.06.2020
<b>Date of Related General Assembly</b>	21.07.2020
<b>Was The Issue of Dividend Payment Negotiated?</b>	Discussed
<b>Type of Cash Dividend Payment</b>	Cash Dividend Will Not Be Paid
<b>Currency Unit</b>	TRY
<b>Stock Dividend</b>	Will Not Be Paid

## Cash Dividend Payment Amount and Rates

Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)	Withholding Rate (%)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%)
ULKER, TREULKR00015		0,0000000	0	0	0,0000000	0

## Amount and Rate of Cash Dividend Stock Dividend Payment

Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)
ULKER, TREULKR00015	0	0

## Additional Explanations

In the General Assembly Meeting dated 21.07.2020, It has been resolved not to distribute dividends for 2019.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

## DIVIDEND DISTRIBUTION TABLE

### ÜLKER BİSKÜVİ SANAYİ A.Ş. 01.01.2019/31.12.2019 Period Dividend Payment Table (TL)

<b>1.Paid-In / Issued Capital</b>	342.000.000
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## 2. Total Legal Reserves (According to Legal Records) 147.920.091

Information on privileges in dividend distribution, if any, in the Articles of Association:

NONE

*	Based on CMB Regulations	Based on Legal Records
3. Current Period Profit	1.121.437.465	1.476.468.833
4. Taxes Payable (-)	-216.135.828	-95.020.940
5. Net Current Period Profit	905.301.637	1.381.447.893
6. Losses in Previous Years (-)	0	0
7. Primary Legal Reserve (-)	0	0
8. Net Distributable Current Period Profit	905.301.637	1.381.447.893
Dividend Advance Distributed (-)	0	0
Dividend Advance Less Net Distributable Current Period Profit	905.301.637	0
9. Donations Made During The Year (+)	9.876.795	0
10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated	915.178.432	0
11. First Dividend to Shareholders		
* Cash	0	0
* Stock	0	0
12. Dividend Distributed to Owners of Privileged Shares	0	0
13. Other Dividend Distributed		
* To the Employees	0	0
* To the Members of the Board of Directors	0	0
* To Non-Shareholders	0	0
14. Dividend to Owners of Redeemed Shares	0	0
15. Second Dividend to Shareholders	0	0
16. Secondary Legal Reserves		0
17. Statutory Reserves	0	0
18. Special Reserves	53.890.937	0
19. Extraordinary Reserves	851.410.700	1.327.556.956
20. Other Distributable Resources	0	0

### Dividend Payment Rates Table

Share Group	CASH DIVIDEND AMOUNT (TL) - NET	STOCK DIVIDEND AMOUNT (TL)	TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (TL)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (%)
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TOTAL	0	0	0	0	0

### Dividend Rate Table Explanations

Within the scope of the uncertain situation created by Covid-19 pandemic and its impact on the economy, the legal regulations that point to the importance of the protection of equity capital companies are also taken into consideration and it is evaluated that it is valuable to keep all kinds of liquid assets owned by our company. As a precautionary principle, it was decided to remove the Board of Directors decision dated 05.03.2020 and numbered 2020 / 7 regarding the distribution of dividends from fiscal year 2019 and not to distribute dividends from fiscal year 2019. It has also been unanimously resolved to submit the following decisions to the approval of the shareholder in 2019 Fiscal Year General Assembly Meeting; i) to transfer the amount of 53.890.937 TL is calculated with special reserves /private funds account in accordance with Article 5/1-e of the Corporate Tax Law,ii) to transfer the amount of 851.410.700 TL to extraordinary reserves/previous year profits iii) to transfer the amount of 817.878.612 TL which was accounted under equity under the name of other gains to extraordinary reserves/previous year profits iv) to transfer the amount of 97.154,77 TL which was formed according to the Tax Procedural Law to previous year profits.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.