

# AKBANK T.A.Ş.

## Material Event Disclosure (General)

### Summary

Issuance of Eurobond Abroad.

## Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	30.06.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

**Reference:** Public disclosure dated 30.06.2020.

As per our relevant public disclosure dated 30 June 2020, it was announced that our Bank had mandated Citigroup Global Markets Limited (Citi), Emirates NBD Capital Limited (Emirates NBD), ICBC Standard Bank Plc (ICBC), Merrill Lynch International (BoFA), SMBC Nikko Capital Markets Limited (SMBC Nikko) and Standard Chartered Bank (SCB) for the issuance of USD denominated senior unsecured eurobond abroad.

Book-building for the issuance of eurobond has been completed and the issue size has been determined as USD 500 million.

The coupon rate of the eurobond has been set at 6,80%, and due 6 February 2026. The issuance will be completed on 8 July 2020 and the application regarding the issuance of senior unsecured notes will be sent to the Capital Markets Board.

*In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.