



KAMUYU AYDINLATMA PLATFORMU

AKBANK T.A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**



Notification Regarding Issue of Capital Market Instrument

Summary Info	Principal and Coupon Redemption of Akbank Bill based on BIST-TLREF Index on 03.03.2020.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	05.06.2020
Maturity (Day)	94
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFAKBK62010
Maturity Starting Date	03.03.2020
Nominal Value of Capital Market Instrument Sold	166.200.000
Coupon Number	1

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	05.06.2020	04.06.2020	05.06.2020	2,4042	9,335	9,6639			Yes
Principal/Maturity Date Payment Amount	05.06.2020	04.06.2020	05.06.2020						Yes

Additional Explanations

The bill based on BIST-TLREF Turkish Lira Overnight Reference Interest Rate Index issued on 03.03.2020 with ISIN code TRFAKBK62010, 94 days term and a nominal value of TL 166.200.000 for qualified investors has matured and its principle and coupon redemption has been completed as of today. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.