

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Capital Increase



Notification Regarding Capital Increase

Summary Info	Application to CMB and BRSA to Amend the Articles of Association As a Result of Capital Increase
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	11.05.2020
Authorized Capital (TL)	7.500.000.000
Paid-in Capital (TL)	1.250.000.000
Target Capital (TL)	2.473.776.223,776

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares" ISIN	Form	Amount of Shares Cancelled (TL)
HALKB, TRETHAL00019	1.250.000.000	1.223.776.223,776	97,90209	HALKB, TRETHAL00019	Registered	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	1.250.000.000	1.223.776.223,776	97,90209	

The Person Increased Capital Devoted	Türkiye Varlık Fonu
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Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date	22.05.2020
Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

Reference: Public disclosure on 05/21/2020.

Applications were filed with the CMB and the BRSA within the scope of our bank's board resolution dated 05/21/2020 for the approval of the amendments incorporated to the Articles of Association relating to the share capital Article.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.