

TÜRKİYE VAKIFLAR BANKASI T.A.O. Notification Regarding Capital Increase



Notification Regarding Capital Increase

Summary Info	About Finalization of Capital Increase Transactions
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	11.05.2020
Authorized Capital (TL)	10.000.000.000
Paid-in Capital (TL)	2.500.000.000
Target Capital (TL)	3.905.622.489,96

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares" ISIN	Form	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREVKFB00027	1.075.058.639,562					
B Grubu, İşlem Görmüyor, TREVKFB00035	390.264.578,716					
C Grubu, İşlem Görmüyor, TREVKFB00043	404.080.059,095					
D Grubu, VAKBN, TREVKFB00019	630.596.722,627	1.405.622.489,96	222,90355	D Grubu, VAKBN, TREVKFB00019	Registered	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	2.500.000.000	1.405.622.489,960	56,22489	

The Person Increased Capital Devoted	Türkiye Varlık Fonu
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Additional Explanations

Reference: VakıfBank Public Disclosure Dated on May 15th, 2020

Shares issued by our VakıfBank with a nominal value TL 1,405,622,489.960 were privately placed to Turkey Wealth Fund at a share sale price of TL 4.98 per TL 1.00 nominal valued shares through a wholesale transaction on the Borsa share market on May 20th, 2020 and the total sales proceeds amount to TL 7,000,000,000.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.