

# ÜLKER BİSKÜVİ SANAYİ A.Ş. Material Event Disclosure (General)

## Summary

SYNDICATED LOAN AGREEMENT

## Material Event Disclosure General

### Related Companies ☐

### Related Funds ☐

<b>Material Event Disclosure General</b>	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
<b>Explanations</b>	

Our company has signed a syndicated loan agreement with 7 international banks under the leadership of Bank of America (Global Coordinator, Bookrunner and Initial Mandated Lead Arranger), Coöperatieve Rabobank U.A., (Bookrunner and Initial Mandated Lead Arranger), Emirates NBD Capital Limited (Bookrunner and Initial Mandated Lead Arranger) and European Bank For Reconstruction and Development (EBRD) amounting to a total of USD 455.000.000, with a maturity of three years and interests to be paid every six months . The loan is composed of two syndication trenches, which are USD 110.000.000 and EUR 244.000.000, and a credit agreement signed with EBRD with an amount of EUR 75.000.000. Aforementioned financing is planned to be used for paying off the syndicated loan facility amounting to USD 375.000.000 which will be matured in April 2020 and the Company's strategic investment projects.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.