

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Redemption of Coupon of Issuance of Mortgage Covered Bonds in Domestic Market
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.11.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	MBS-MCB
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	1.000.000.000
Intended Maximum Nominal Amount	1.000.000.000
Type	Mortgage Covered Bonds
Maturity Date	07.12.2023
Maturity (Day)	1.826
Interest Rate Type	Fixed Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRPTHALA2317
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	07.12.2018
Ending Date of Sale	07.12.2018
Maturity Starting Date	07.12.2018
Nominal Value of Capital Market Instrument Sold	1.000.000.000
Coupon Number	20

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.03.2019	06.03.2019	07.03.2019		42.474.700		Yes

2	07.06.2019	06.06.2019	07.06.2019		42.474.700		Yes
3	07.09.2019	06.09.2019	09.09.2019		42.474.700		Yes
4	07.12.2019	06.12.2019	09.12.2019		42.474.700		Yes
5	07.03.2020	06.03.2020	09.03.2020		42.474.700		Yes
6	07.06.2020	05.06.2020	08.06.2020				
7	07.09.2020	04.09.2020	07.09.2020				
8	07.12.2020	04.12.2020	07.12.2020				
9	07.03.2021	05.03.2021	08.03.2021				
10	07.06.2021	04.06.2021	07.06.2021				
11	07.09.2021	06.09.2021	07.09.2021				
12	07.12.2021	06.12.2021	07.12.2021				
13	07.03.2022	04.03.2022	07.03.2022				
14	07.06.2022	06.06.2022	07.06.2022				
15	07.09.2022	06.09.2022	07.09.2022				
16	07.12.2022	06.12.2022	07.12.2022				
17	07.03.2023	06.03.2023	07.03.2023				
18	07.06.2023	06.06.2023	07.06.2023				
19	07.09.2023	06.09.2023	07.09.2023				
20	07.12.2023	06.12.2023	07.12.2023				
Principal/Maturity Date Payment Amount							

Additional Explanations

Reference: Public disclosure on 12/07/2018. The fifth coupon payment of the Mortgage Covered Bonds on 03/09/2020, which were issued by our Bank to qualified investors with a maturity of 5 years, nominal value of TRY 1,000,000,000 and ISIN code of TRPTHALA2317 on 12/07/2018, has been completed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.