

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	About the bond issuance to be sold to the qualified investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.07.2019
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.04.2020
Maturity (Day)	49
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFB42059
Starting Date of Sale	13.02.2020
Ending Date of Sale	13.02.2020
Maturity Starting Date	14.02.2020
Nominal Value of Capital Market Instrument Sold	148.625.000
Coupon Number	0

Additional Explanations

Reference: VakıfBank Public Disclosure Dated August 09, 2019 It was announced with the referred disclosure that the issuance ceiling application up to TL 25,000,000,000 for the debt instruments has been approved with the CMB's bulletin dated August 08, 2019 and numbered 2019/40. In this context; VakıfBank has commenced the operations for the bond issuance amounting TL 148,625,000 with a maturity of 49 days to be sold qualified investors and the book building for the aforesaid bond has been completed. The transfer of the asset to the customer accounts has done on 14.02.2020. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.