

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Redemption of Eurobond
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	25.12.2012
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Related Issue Limit Info

Currency Unit	USD
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	05.02.2020
Maturity (Day)	2.520
ISIN Code	XS0882347072
Nominal Value of Capital Market Instrument Sold	750.000.000
Coupon Number	14
Currency Unit	USD

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	05.08.2013	Yes
2	05.02.2014	Yes
3	05.08.2014	Yes
4	05.02.2015	Yes
5	05.08.2015	Yes
6	05.02.2016	Yes
7	05.08.2016	Yes
8	05.02.2017	Yes
9	05.08.2017	Yes
10	05.02.2018	Yes
11	05.08.2018	Yes

12	05.02.2019	Yes
13	05.08.2019	Yes
14	05.02.2020	Yes
Principal/Maturity Date Payment Amount	05.02.2020	Yes

Additional Explanations

Reference: Public disclosures on 12/26/2012, 12/31/2012, 01/23/2013, 01/30/2013, 01/31/2013 and 08/05/2019. Halkbank issued bonds with the XS0882347072 ISIN codes at nominal value of 750,000,000 USD and with 7-year maturity date on 02/05/2013. On 02/05/2020, the eurobond matured and it was redeemed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.