

**YAPI VE KREDİ BANKASI A.Ş.**  
**Notification Regarding Issue of Capital Market**  
**Instrument**



# Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of debt instrument abroad under the Bank's Medium Term Note program
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

## Related Issue Limit Info

Currency Unit	USD
Limit	7,000,000,000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	10.12.2024
Maturity (Day)	1,785
ISIN Code	XS2104914069
Maturity Starting Date	21.01.2020
Nominal Value of Capital Market Instrument Sold	50,000,000
Coupon Number	10
Currency Unit	USD

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	10.06.2020	
2	10.12.2020	
3	10.06.2021	
4	10.12.2021	
5	10.06.2022	
6	10.12.2022	
7	10.06.2023	
8	10.12.2023	
9	10.06.2024	
10	10.12.2024	
Principal/Maturity Date Payment Amount	10.12.2024	

## Additional Explanations

Ref: Our public disclosures dated 14.01.2020 and 16.01.2020. The issuance of above referenced Green Bonds with a nominal amount of USD 50,000,000 has been completed abroad on 21.01.2020. The proceeds will be used to finance renewable energy projects. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.