

# TÜRKİYE İŞ BANKASI A.Ş.

## Notification Regarding Issue of Capital Market Instrument



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Summary Info	Regarding the Issuance of Subordinated Notes Abroad
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	09.10.2019
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## Related Issue Limit Info

Currency Unit	USD
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.01.2030
Maturity (Day)	3.653

## Additional Explanations

Reference: Public Disclosure of Türkiye İş Bankası A.Ş. (İşbank) on 16.01.2020 With the related public disclosure, it was announced that İşbank had mandated Morgan Stanley&Co. International plc with respect to the issuance of U.S. dollar-denominated Basel III compliant subordinated notes to be sold to investors outside Turkey. The bookbuilding process with respect to the issuance of Basel III compliant subordinated notes to be sold to investors domiciled outside Turkey has been completed. The fixed rate notes with nominal amount of USD 750 million and 10NC5 maturity have the coupon rate of 7.75%. This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communiqué of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.