

TÜRKİYE SİNAİ KALKINMA BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Bonds Overseas
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	USD
Limit	400.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	23.01.2025
Maturity (Day)	1.827

Additional Explanations

It has been announced with our public disclosure dated 09.01.2020 that banks consisting of Citi, ING, Standard Chartered Bank, BNP Paribas, Commerzbank, Bank ABC and SMBC Nikko have been mandated with respect to bonds contemplated to be issued outside Turkey and quoted in Irish Stock Exchange under our MTN Programme in accordance with Rule144A/ Regulation S and investor meetings were to be held. Within this context, the book-building process of the such issuance has been completed and coupon rate has been set at 6,000 % (fixed) in respect of USD 400 million bonds due on 23 January 2025 (with a maturity of 5 years).

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.