

**YAPI VE KREDİ BANKASI A.Ş.**  
**Notification Regarding Issue of Capital Market**  
**Instrument**



# Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of debt instrument abroad under the Bank's Medium Term Note program
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

## Related Issue Limit Info

Currency Unit	USD
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	10.12.2024
Maturity (Day)	1.785

## Additional Explanations

Ref: Our public disclosure dated 05.04.2019. Application for the CMB issuance certificate has been made regarding the issuance of debt instrument abroad for an amount of USD 50.000.000 under the Medium Term Note (MTN) program. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.