

TÜRKİYE VAKIFLAR BANKASI T.A.O. Material Event Disclosure (General)

Summary

Redemption of Subordinated Notes (Tier II) with XS1175854923 ISIN Code

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

It is decided to call subordinated notes (Tier II), which is the first ever Basel 3-compliant Tier II subordinated notes of Turkey, amounting USD 500 million with 10 years maturity and having a call option at the end of 5 years. Accordingly, the applications to the Banking Regulation and Supervision Agency to call subordinated notes have been approved.

All of the Notes will be redeemed on February 3rd 2020.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure , the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.