

# ENERJİSA ENERJİ A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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Summary Info	Fifth coupon rate determination of TRSENSA72211 ISIN Code Bond
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.05.2017
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	26.07.2022
Maturity (Day)	1.820
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSENSA72211
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	01.08.2017
Nominal Value of Capital Market Instrument Sold	335.000.000
Coupon Number	10
Currency Unit	TRY

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.01.2018	29.01.2018	30.01.2018	2,62	5,25	5,32	8.777.000		Yes
2	31.07.2018	30.07.2018	31.07.2018	2,81	5,64	5,72	9.413.500		Yes
3	29.01.2019	28.01.2019	29.01.2019	3,19	6,4	6,5	10.686.500		Yes
4	30.07.2019	29.07.2019	30.07.2019	3,33	6,68	6,79	11.155.500		Yes
5	28.01.2020	27.01.2020	28.01.2020	3,52	7,06	7,18	11.792.000		

6	28.07.2020	27.07.2020	28.07.2020						
7	26.01.2021	25.01.2021	26.01.2021						
8	27.07.2021	26.07.2021	27.07.2021						
9	25.01.2022	24.01.2022	25.01.2022						
10	26.07.2022	25.07.2022	26.07.2022						
Principal/Maturity Date Payment Amount									

## Additional Explanations

Fifth coupon rate of our TRSENSA72211 ISIN Code CPI Linked Bond to be paid on 28.01.2020 has been determined as 3.52%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.