

KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Update Notification Flag ves Correction Notification Flag No Postponed Notification Flag No Board Decision Date 24:05:2017 Related Issue Limit Info 24:05:2017 Currency Unit 17r Limit 1:00:000:000 Issue Limit Security Type Debt Securities Sale Type Sale To Qualified Investor Domestic Ownestic Type Bond Maturity Date 26:07:202 Sale Type Sale To Qualified Investor Domestic Domestic Type Bond Maturity Date 26:07:3022 Maturity (Day) 1:820 Interest Rate Type Sale To Qualified Investor Sale Type Sale	Summary Info	Fifth coupon rate determination of TRSENSA72211 ISIN Code Bond					
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Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.01.2018	29.01.2018	30.01.2018	2,62	5,25	5,32	8.777.000		Yes
2	31.07.2018	30.07.2018	31.07.2018	2,81	5,64	5,72	9.413.500		Yes
3	29.01.2019	28.01.2019	29.01.2019	3,19	6,4	6,5	10.686.500		Yes
4	30.07.2019	29.07.2019	30.07.2019	3,33	6,68	6,79	11.155.500		Yes
5	28.01.2020	27.01.2020	28.01.2020	3,52	7,06	7,18	11.792.000		

6	28.07.2020	27.07.2020	28.07.2020			
7	26.01.2021	25.01.2021	26.01.2021			
8	27.07.2021	26.07.2021	27.07.2021			
9	25.01.2022	24.01.2022	25.01.2022			
10	26.07.2022	25.07.2022	26.07.2022			
Principal/Maturity Date Payment Amount						

Additional Explanations

Fifth coupon rate of our TRSENSA72211 ISIN Code CPI Linked Bond to be paid on 28.01.2020 has been determined as 3.52%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.