

BORSA İSTANBUL A.Ş. Public Offer of Stocks in the Exchange

Summary

Public Offer In The Exchange

Related Companies [PAPIL]

Related Funds []

Public Offer In The Exchange	
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Announcement Content	
Stock Exchange Decision Date	26/11/2019
Title of Related Company	Papilon Savunma Güvenlik Sistemleri Bilişim Mühendislik Hizmetleri İthalat İhracat Sanayi ve Ticaret A.Ş.
Nominal Value (TL)	7.500.000
Proportion Of Shares To Be Offered (%)	23,08
Public Offer Type	Borsada (In the Exchange)
Public Offer Price (TL)	4,4
Intermediary Brokerage House	Gedik Yatırım Menkul Değerler A.Ş.
Market To Trade	Ana Pazar
Maximum Order Value (TL)	
Explanations	

Upon approval of initial public offering (IPO) prospectus by Capital Markets Board dated 21/11/2019, Papilon Savunma Güvenlik Sistemleri Bilişim Müh. Hiz. İth. İhr. San. ve Tic. A.Ş. (Company) will offer its TL 7,500,000 nominal valued shares to public for sale with "Fixed Price Sales via Book Building Method" in the Primary Market on 28-29/11/2019 via intermediation of Gedik Yatırım Menkul Değerler A.Ş. with the ticker of PAPIL.HE (ticker will be PAPIL.E in the secondary market).

There is no limit on order-at-one-entry size during book-building process. In addition, it is possible to send orders to PAPIL.HE using the valid-until-canceled order type until the end of the IPO period.

The prospectus of the Company is published on the web site of the Public Disclosure Platform at <https://www.kap.org.tr/en/sirketler/DK>.