

# YAPI VE KREDİ BANKASI A.Ş. Notification Regarding Issue Limit

# Notification Regarding Issue Limit

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|------------------------------|--|
| Summary Info                 | Updating CMB application for the issuance of mortgage covered bond |
| Update Notification Flag     | No   |
| Correction Notification Flag | Yes  |
| Postponed Notification Flag  | No   |
| Reason of Correction         | Updating the amount of the ceiling issued in the CMB application   |

|                                       |             |
|---------------------------------------|-------------|
| Authorized Member Decision Date       | 25.07.2019  |
| Issue Limit                           | 500.000.000 |
| Currency Unit                         | EUR         |
| Issue Limit Security Type             | MBS-MCB     |
| Sale Type                             | Oversea     |
| Domestic / Oversea                    | Oversea     |
| Capital Market Board Application Date | 15.10.2019  |

## Additional Explanations

Ref: Our public disclosures dated 25.07.2019 and 15.10.2019. In our application to the Capital Markets Board regarding the issuance of mortgage covered bonds (İpotek Teminatlı Menkul Kıymet) at abroad up to a nominal amount of EUR 1,000,000.000 (or equivalent foreign currencies or Turkish Lira), the issuance ceiling of the Bank was updated to EUR 500,000,000 (or equivalent foreign currency or Turkish Lira). In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.