

# TÜRKİYE VAKIFLAR BANKASI T.A.O.

## Notification Regarding Issue of Capital Market Instrument

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Summary Info	The Redemption of Coupon Payment and the principal of VakıfBank Bonds with TRFVKFBK1911 ISIN code
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	floating rate coupon payment was determined and principal payment was redeemed

<b>Board Decision Date</b>	27.06.2018
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### Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	200.000.000
Type	Bill
Maturity Date	08.11.2019
Maturity (Day)	175
Interest Rate Type	Floating Rate
Sale Type	Public Offering
ISIN Code	TRFVKFBK1911
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	10.05.2019
Ending Date of Sale	15.05.2019
Maturity Starting Date	17.05.2019
Nominal Value of Capital Market Instrument Sold	42.330.916
Issue Price	1
Coupon Number	1

### Redemption Plan of Capital Market Instrument Sold

[illegible]

1	08.11.2019	07.11.2019	08.11.2019	10,5479			4.465.022,69		Yes
Principal/Maturity Date Payment Amount	08.11.2019	07.11.2019	08.11.2019				42.330.916		Yes

## Additional Explanations

Reference: VakıfBank Public Disclosure Dated May 16, 2019 According to Capital Market Intermedium Note interest rate calculated annually. The Bank bond, amounting TL 42.330.916 with 175 days maturity, ISIN code of which is TRFVKFBK1911 matured as of today (08.11.2019) and coupon payment and principal are redeemed. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.