

BİZİM MENKUL DEĞERLER A.Ş.
Financial Report
Consolidated
2019 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2019	Previous Period 31.12.2018
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	70.456.285	47.080.841
Financial Investments	5	8.752.921	16.711.145
Trade Receivables	6	2.944.810	1.090.743
Trade Receivables Due From Related Parties	23	10	17.720
Trade Receivables Due From Unrelated Parties	6	2.944.800	1.073.023
Other Receivables	7	155.740	619.727
Other Receivables Due From Related Parties	23	490	0
Other Receivables Due From Unrelated Parties	7	155.250	619.727
Prepayments	8	313.913	190.210
Current Tax Assets	11	25.626	8.187
SUB-TOTAL		82.649.295	65.700.853
Total current assets		82.649.295	65.700.853
NON-CURRENT ASSETS			
Financial Investments	5	186.711	186.711
Other Receivables	7	4.456.198	6.574.733
Other Receivables Due From Unrelated Parties	7	4.456.198	6.574.733
Property, plant and equipment	9	317.619	145.633
Intangible assets and goodwill	10	178.674	197.322
Other intangible assets	10	178.674	197.322
Deferred Tax Asset	24	296.654	263.022
Total non-current assets		5.435.856	7.367.421
Total assets		88.085.151	73.068.274
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Trade Payables	6	35.229.586	24.803.934
Trade Payables to Related Parties	23	130.631	262.446
Trade Payables to Unrelated Parties	6	35.098.955	24.541.488
Employee Benefit Obligations	14	420.592	369.255
Other Payables	7	66.824	82.727
Other Payables to Unrelated Parties	7	66.824	82.727
Current tax liabilities, current	24	313.373	369.666
Current provisions	15	151.155	162.678
Current provisions for employee benefits	15	137.084	152.426
Other current provisions	15	14.071	10.252
Other Current Liabilities	13	646.073	1.427.540
SUB-TOTAL		36.827.603	27.215.800
Total current liabilities		36.827.603	27.215.800
NON-CURRENT LIABILITIES			
Non-current provisions	15	1.234.695	1.163.201
Non-current provisions for employee benefits	15	1.234.695	1.163.201
Total non-current liabilities		1.234.695	1.163.201
Total liabilities		38.062.298	28.379.001
EQUITY			
Equity attributable to owners of parent		50.022.853	44.689.273
Issued capital	16	25.000.000	25.000.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-550.313	-510.176
Gains (Losses) on Revaluation and Remeasurement		-550.313	-510.176
Gains (Losses) on Remeasurements of Defined Benefit Plans		-550.313	-510.176
Restricted Reserves Appropriated From Profits	16	1.043.022	1.043.022
Prior Years' Profits or Losses	16	19.156.427	10.737.621
Current Period Net Profit Or Loss		5.373.717	8.418.806
Total equity		50.022.853	44.689.273
Total Liabilities and Equity		88.085.151	73.068.274

Profit or loss [abstract]

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		Current Period	Previous Period	Current Period 3	Previous Period
	Footnote Reference	01.01.2019 - 30.09.2019	01.01.2018 - 30.09.2018	Months 01.07.2019 - 30.09.2019	3 Months 01.07.2018 - 30.09.2018
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	18	281.580.175	949.146.935	75.096.063	473.500.496
Cost of sales	18	-274.368.576	-939.612.812	-71.792.015	-469.360.901
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		7.211.599	9.534.123	3.304.048	4.139.595
GROSS PROFIT (LOSS)		7.211.599	9.534.123	3.304.048	4.139.595
General Administrative Expenses	19	-8.537.604	-7.581.037	-2.795.907	-2.691.943
Marketing Expenses	19	-1.446.897	-1.534.449	-524.097	-511.799
Other Income from Operating Activities	20	326.910	286.013	81.682	149.340
Other Expenses from Operating Activities	20	-979.620		-162.768	
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-3.425.612	704.650	-97.042	1.085.193
Investment Activity Income	21	0	94.431	0	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-3.425.612	799.081	-97.042	1.085.193
Finance income	22	10.947.119	11.497.775	2.862.999	5.811.249
Finance costs	22	-491.703	-2.641.081	169.130	-592.542
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		7.029.804	9.655.775	2.935.087	6.303.900
Tax (Expense) Income, Continuing Operations		-1.656.087	-2.456.685	-702.690	-1.530.792
Current Period Tax (Expense) Income	24	-1.678.398	-2.626.623	-717.917	-1.514.154
Deferred Tax (Expense) Income	24	22.311	169.938	15.227	-16.638
PROFIT (LOSS) FROM CONTINUING OPERATIONS		5.373.717	7.199.090	2.232.397	4.773.108
PROFIT (LOSS)		5.373.717	7.199.090	2.232.397	4.773.108
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		5.373.717	7.199.090	2.232.397	4.773.108
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018	Current Period 3 Months 01.07.2019 - 30.09.2019	Previous Period 3 Months 01.07.2018 - 30.09.2018
Statement of Other Comprehensive Income					
PROFIT (LOSS)		5.373.717	7.199.090	2.232.397	4.773.108
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-40.137	-229.527	11.513	-37.103
Gains (Losses) on Remeasurements of Defined Benefit Plans		-51.458	-294.265	14.760	-47.568
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		11.321	64.738	-3.247	10.465
Deferred Tax (Expense) Income		11.321	64.738	-3.247	10.465
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-40.137	-229.527	11.513	-37.103
TOTAL COMPREHENSIVE INCOME (LOSS)		5.333.580	6.969.563	2.243.910	4.736.005
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		5.333.580	6.969.563	2.243.910	4.736.005

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		15.924.620	7.529.545
Profit (Loss)		5.373.717	7.199.090
Adjustments to Reconcile Profit (Loss)		1.959.502	2.524.400
Adjustments for depreciation and amortisation expense	9,10,19	174.141	149.440
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-15.343	-125.694
Adjustments for provisions	15,19	144.617	138.400
Adjustments for Tax (Income) Expenses	24	1.656.087	2.456.685
Other adjustments for non-cash items	9,10,21	0	-94.431
Changes in Working Capital		11.981.092	-1.109.804
Decrease (Increase) in Financial Investments	5	7.958.224	-494.567
Adjustments for decrease (increase) in trade accounts receivable	6	-1.854.067	4.125.044
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	5,7,8,12	2.441.380	-383.592
Adjustments for increase (decrease) in trade accounts payable	6	2.647.350	-4.106.556
Adjustments for increase (decrease) in other operating payables	8,12	788.205	-250.133
Cash Flows from (used in) Operations		19.314.311	8.613.686
Payments Related with Provisions for Employee Benefits	15	-124.581	0
Income taxes refund (paid)	23	-3.265.110	-1.084.141
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-327.478	46.647
Proceeds from sales of property, plant, equipment and intangible assets	9,10	0	94.825
Purchase of Property, Plant, Equipment and Intangible Assets	9,10	-327.478	-48.178
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		0	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		15.597.142	7.576.192
Net increase (decrease) in cash and cash equivalents		15.597.142	7.576.192
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	21.171.067	14.286.298
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	36.768.209	21.862.490

		Footnote Reference	Equity										
			Equity attributable to owners of parent [member]								Non-controlling interests [member]		
			Issued Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss			Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
					Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Other Gains (Losses)	Prior Years' Profits or Losses			Net Profit or Loss
Previous Period 01.01.2018 - 30.09.2018	Statement of changes in equity [abstract]												
	Statement of changes in equity [line items]												
	Equity at beginning of period		25.000.000				-230.977	1.043.022	5.622.756	-5.114.865	36.549.666		36.549.666
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers	16							5.114.865	-5.114.865			
	Total Comprehensive Income (Loss)	16					-229.527			7.199.090	6.969.563	6.969.563	
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Increase (decrease) through other changes, equity													
Equity at end of period		25.000.000				-460.504	1.043.022	10.737.621	7.199.090	43.519.229		43.519.229	
Current Period 01.01.2019 - 30.09.2019	Statement of changes in equity [abstract]												
	Statement of changes in equity [line items]												
	Equity at beginning of period		25.000.000				-510.176	1.043.022	10.737.621	8.418.806	44.689.273		44.689.273
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers	16							8.418.806	-8.418.806			
	Total Comprehensive Income (Loss)	16					-40.137			5.373.717	5.333.580	5.333.580	
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												
	Decrease through Other Distributions to Owners												

	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		25,000,000				-550,313	1,043,022	19,156,427	5,373,717	50,022,853		50,022,853	