



**KAMUYU AYDINLATMA PLATFORMU**

**TÜRKİYE HALK BANKASI A.Ş.**  
**Notification Regarding Issue of Capital Market**  
**Instrument**



# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Redemption of Coupon of the Bill
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	07.08.2018
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	15.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Public Offering-Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>Intended Nominal Amount</b>	170.000.000
<b>Type</b>	Bill
<b>Maturity Date</b>	19.08.2020
<b>Maturity (Day)</b>	350
<b>Sale Type</b>	Sale To Qualified Investor
<b>ISIN Code</b>	TRFTHAL82014
<b>Title Of Intermediary Brokerage House</b>	HALK YATIRIM MENKUL DEĞERLER A.Ş.
<b>Starting Date of Sale</b>	02.09.2019
<b>Ending Date of Sale</b>	03.09.2019
<b>Maturity Starting Date</b>	04.09.2019
<b>Nominal Value of Capital Market Instrument Sold</b>	170.000.000
<b>Coupon Number</b>	10

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.10.2019	08.10.2019	09.10.2019	1,6982	2.886.940		Yes
2	13.11.2019	12.11.2019	13.11.2019				
3	18.12.2019	17.12.2019	18.12.2019				
4	22.01.2020	21.01.2020	22.01.2020				

5	26.02.2020	25.02.2020	26.02.2020				
6	01.04.2020	31.03.2020	01.04.2020				
7	06.05.2020	05.05.2020	06.05.2020				
8	10.06.2020	09.06.2020	10.06.2020				
9	15.07.2020	14.07.2020	15.07.2020				
10	19.08.2020	18.08.2020	19.08.2020				
Principal/Maturity Date Payment Amount	19.08.2020	18.08.2020	19.08.2020				

## Additional Explanations

Reference: Public disclosures on 09/03/2019 and 10/08/2019. The first coupon payment of TLREF Turkish Lira Overnight Reference Rate Coupon Bills, which were issued by our Bank to qualified investors with a maturity of 350 days, nominal value of TRY 170,000,000 and ISIN code of TRFTHAL82014 on 09/04/2019 has been completed today (10/09/2019). In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.