

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	About the Application to CMB and BIST regarding the debt securities issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.07.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	600.000.000
Type	Bill
Maturity Date	15.11.2020
Maturity (Day)	84
Interest Rate Type	Discounted
Sale Type	Public Offering
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	19.08.2019
Ending Date of Sale	21.08.2019
Maturity Starting Date	23.08.2019
Coupon Number	0

Additional Explanations

Reference: VakıfBank Public Disclosure Dated July 09, 2019 It was announced with the referred disclosure that the applications to the CMB and the Borsa İstanbul A.Ş. had been completed for issuance ceiling of Turkish Lira-denominated bonds up to 25,000,000,000-TL in one or more issuances Within the context of this ceiling application, the Capital Markets Board and the Istanbul Stock Exchange for the purpose of issuance and public offering bonds with a nominal value of TL 600,000,000 with a maturity of 84 days. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and

documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.