

BORSA İSTANBUL A.Ş. Public Offer of Stocks in the Exchange

Summary Info

Public Offer In The Exchange

Related Companies [DERAS]

Related Funds []

Public Offer In The Exchange	
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Announcement Content	
Stock Exchange Decision Date	06/05/2019
Title of Related Company	Derlüks Deri Sanayi ve Ticaret A.Ş.
Nominal Value (TL)	11.000.000
Proportion Of Shares To Be Offered (%)	44
Public Offer Type	Borsada (In the Exchange)
Public Offer Price (TL)	2,66
Intermediary Brokerage House	Meksa Yatırım Menkul Değerler A.Ş.
Market To Trade	BIST Main
Explanations	

In line with the prospectus approval of Capital Markets Board of Derlüks Deri Sanayi ve Ticaret A.Ş. (Company) dated June 13, 2019, nominal shares of TL 11,000,000 will be publicly offered for sale at a price of TL 2,66 for each share with "Fixed Price Sales via Book Building Method" in the Primary Market on 27-28/06/2019 via intermediation of Meksa Yatırım Menkul Değerler A.Ş. with the ticker of DERAS.HE (ticker will be DERAS.E in the secondary market).

There is no limit on order-at-one-entry size during book-building process. In addition, it is possible to send orders to DERAS.HE using the valid-until-canceled order type until the end of the IPO period.

The prospectus of the Company is published on the web site of the Public Disclosure Platform at <https://www.kap.org.tr/tr/sirketler/DK>.