

# EREĞLİ DEMİR VE ÇELİK FABRİKALARI T.A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	07.03.2019
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	28.05.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSERGL52117
Title Of Intermediary Brokerage House	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	02.05.2019
Starting Date of Sale	30.05.2019
Ending Date of Sale	31.05.2019
Maturity Starting Date	31.05.2019
Nominal Value of Capital Market Instrument Sold	550.000.000
Issue Price	100
Coupon Number	8

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.08.2019	28.08.2019	29.08.2019	6,7231	27,27	30,2			
2	29.11.2019	28.11.2019	29.11.2019						
3	28.02.2020	27.02.2020	28.02.2020						
4	29.05.2020	28.05.2020	29.05.2020						
5	28.08.2020	27.08.2020	28.08.2020						
6	27.11.2020	26.11.2020	27.11.2020						
7	26.02.2021	25.02.2021	26.02.2021						
8	28.05.2021	27.05.2021	28.05.2021						
Principal/Maturity Date Payment Amount									

## Additional Explanations

The private sector bond issuance, which was issued by our Company to qualified investor with a nominal value of TL 550.000.000 with 728 day term, ISIN Code TRSERGL52117, was realized on 31.05.2019.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.