

YAPI VE KREDİ BANKASI A.Ş. Material Event Disclosure (General)

Summary Info

Regarding to signing loan agreement related to the Syndication Loan

Material Event Disclosure General

Related Companies ☐

Related Funds ☐

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

On May 7th, 2019 our Bank has signed a 367 day syndicated loan agreement with the participation of 49 financial institutions from 21 different countries (consisting of USD 350.379.534 and EUR 606.803.988 tranches). The loan will be used for trade finance purposes and the all-in cost will be Libor + 250 bps and Euribor + 240 bps respectively.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.