

BORSA İSTANBUL A.Ş. Public Offer of Stocks in the Exchange

Summary Info

Public Offer In The Exchange

Related Companies [SMART]

Related Funds []

Public Offer In The Exchange	
Correction Notification Flag	Evet (Yes)
Date Of The Previous Notification About The Same Subject	07/05/2019
Announcement Content	
Stock Exchange Decision Date	28/03/2019
Title of Related Company	Smartiks Yazılım A.Ş.
Nominal Value (TL)	12.450.000
Proportion Of Shares To Be Offered (%)	43,3
Public Offer Type	Borsada (In the Exchange)
Public Offer Price (TL)	2,42
Intermediary Brokerage House	Metro Yatırım Menkul Değerler A.Ş.
Market To Trade	BIST Main
Explanations	

***The announced price in the previous announcement as TRY 2,72 is corrected to TRY 2,42.

In line with the decision of Borsa İstanbul on March 28, 2019 and May 6, 2019 Capital Markets Board approved prospectus of Smartiks Yazılım A.Ş. (Company) dated April 25, 2019, nominal shares of TRY 12,450,000 will be publicly offered for sale at a price of TRY 2,42 for each share with "Fixed Price Sales via Book Building Method" in the Primary Market on 09-10/05/2019 via intermediation of Metro Yatırım Menkul Değerler A.Ş. with the ticker of SMART.HE (ticker will be SMART.E in the secondary market).

There is no limit on order-at-one-entry size during book-building process. In addition, it is possible to send orders to SMART.HE using the valid-until-canceled order type until the end of the IPO period.

The prospectus of the Company is published on the web site of the Public Disclosure Platform at <https://www.kap.org.tr/en/sirketler/DK>.