

PETKİM PETROKİMYA HOLDİNG A.Ş. Notification Regarding Capital Increase



Notification Regarding Capital Increase

Summary Info	Board of Directors Resolution on Capital Increase
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	29.04.2019
Authorized Capital (TL)	4.000.000.000
Paid-in Capital (TL)	1.650.000.000
Target Capital (TL)	2.112.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares' ISIN	Nevi
A Grubu, PETKM, TRAPETKM91E0	1.649.999.999,999	462.000.000,000	28,00000			A Grubu	A Grubu, PETKM, TRAPETKM91E0	Registered
C Grubu, İşlem Görmüyor, TREPTKM00019	0,001							

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	1.650.000.000	462.000.000,000	28,00000		

Details of Internal Resources :	
Previous Years' Profits (TL)	462.000.000

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6 ve 8
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Additional Explanations

Our company has resolved to distribute bonus shares to shareholders as dividend corresponding to %28 of the issued capital in its annual general assembly meeting dated 29.03.2019. In this regard, it has been resolved.

-To increase our Company's paid-in capital within the upper limit of the company's registered capital TL 4,000,000,000, from TL 1,650,000,000 to TL 2,112,000,000

- The increase in share capital amounting TL 462,000,000 shall be covered from retained earnings,

- The newly to-be issued bonus shares shall be A Group 8th composition type,
- To distribute to our shareholders bonus shares on the ratio of 28% per share owned by them,
- The distribution of these bonus shares shall be made in accordance with the rates of participation in Central Registry Agency,
- To obtain necessary approvals from the Capital Markets Board and other institutions regarding the issue.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.