



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Tenor Issue Document

Summary Info

About Euro Denominated Additional Tier 1 issuance





Tenor Issue Document

Related Companies

Related Funds

Tenor Issue Document	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	19.04.2018
Announcement Content	
Explanations	

Reference: VakıfBank Public Disclosure dated April 19th, 2018

It was announced with the referred disclosure that the issuance of additional Tier-1 (AT1) notes with a nominal amount of EUR 700 million had been finalized.

Related to the issuance, Market Stability and Balance Funder which is the under control of Turkey Wealth Fund acted as sole investor in a private placement format, Perpetual Non-Call 5 (PNC5), fixed rate and annual coupon rate payment of 5.076% rate.

Issuance certificate approved by CMB is enclosed herewith.

According to the CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.