

TÜRKİYE VAKIFLAR BANKASI T.A.O. Material Event Disclosure (General)

Summary Info

About Euro Denominated Additional Tier 1 issuance

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Reference: a) VakıfBank Public Disclosure dated April 3rd, 2013

b) VakıfBank Public Disclosure dated April 17th, 2015

It was announced with the referred disclosure "a", that a Global Medium Term Note (GMTN) program was established and the Bank was authorized to make issuances in different currencies and maturities.

It was announced with the referred disclosure "b", the contractual size of our Bank's GMTN programme was increased to USD 7 billion.

In this context, the issuance of additional Tier-1 (AT1) notes with a nominal amount of EUR 700 million with fix rate coupon payment on annual basis, Perpetual Non-Call 5 (PNC5) structure has been finalized as of April 18th, 2019.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure , the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.