

# TÜRKİYE HALK BANKASI A.Ş. Material Event Disclosure (General)

## Summary Info

Authorization to the Head Office for the Issuance of the Tier 1 Bonds/Loan Contracts

## Material Event Disclosure General

Related Companies []

Related Funds []

<b>Material Event Disclosure General</b>	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
<b>Explanations</b>	

Please note that the Board of Directors has granted the Head Office the authority to issue subordinated bonds, loans or similar debt instruments, and/or borrow subordinated loans, either way to be accounted as part of the Additional Tier 1, both home and abroad, either in a single batch or multiple batches, to qualified investors and/or through private placement without public offering,

The Board of Directors has duly authorized the following figures: 2 billion Euro or equivalent in other foreign currencies or Turkish Liras for domestic loans to be borrowed as part of the Additional Tier 1; 10 billion TRY for debt instruments to be issued; and 2 billion Euro or equivalent in other foreign currencies or Turkish Liras for debt instruments to be issued and/or loans to be borrowed abroad as part of the Additional Tier 1.

The Head Office has also been authorized for all matters regarding the issuance of subordinated debt instruments and utilization of subordinated loan.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.