

ŞOK MARKETLER TİCARET A.Ş. Notification Regarding Merger

Notification Regarding Merger

Summary Info	Announcement regarding the approval of Capital Markets Board
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.12.2018
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.09.2018
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Teközel Gıda Temizlik Sağlık Marka Hizmetleri Sanayi ve Ticaret A.Ş.	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
ODAK Grubu, İşlem Görmüyor, TRESOKM00014	144.000.000	0	0	144.000.000	
SOKM, TRESOKM00022	467.928.571	0	0	467.928.571	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	611.928.571 TL	0 TL	0 TL	611.928.571 TL

Capital Market Board Application Date Regarding Merger	25.12.2018
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	28.03.2019
Capital Market Board Application Date	25.12.2018
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	28.03.2019



Additional Explanations

As announced earlier, an application was filed to Capital Markets Board for the approval of merger process of our fully owned subsidiary of Teközel Gıda Temizlik Sağlık Marka Hizmetleri Sanayi ve Ticaret A.Ş. and our Company (Şok Marketler Ticaret A.Ş.) through "simplified merger procedure". In this regard, the Merger Announcement Document has been approved by Capital Markets Board, through its decision dated March 28, 2019.

Documents Regarding Merger

Appendix: 1	SPK Onaylı Duyuru Metni.pdf - Announcement Text
Appendix: 2	Şok - Birleşme Sözleşmesi.pdf - Merger Contract
Appendix: 3	Şok Marketler Ticaret A.Ş._30.09_2018.pdf - Other

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.