

ÜLKER BİSKÜVİ SANAYİ A.Ş.

Notification Regarding Dividend Payment



Notification Regarding Dividend Payment

Summary Info	General Assembly decision on dividend distribution of 2018
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.03.2019
Date of Related General Assembly	29.03.2019
Was The Issue of Dividend Payment Negotiated?	Discussed
Type of Cash Dividend Payment	Cash Dividend Will Not Be Paid
Currency Unit	TRY
Type of Stock Dividend Payment	Will Not Be Paid

Amount and Rate of Cash Dividend Payment

Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%)
ULKER, TREULKR00015		0	0	0	0

Amount and Rate of Cash Dividend Stock Dividend Payment

Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)
ULKER, TREULKR00015	0	0

Additional Explanations

It has been decided pursuant to Capital Market Legislation and the Article 33 of the Company's Articles of Association and Our Company's Dividend Policy, approved by the shareholders at the General Assembly dated 28 March 2013 that the transfer of the current year profit of TL 252.158.076 to extraordinary reserves in accordance with the Tax Procedure Law without paying dividend and the transfer of net period profit of TL 700.779.289 occurred in accordance with the financial statements prepared in line with TFRS (Turkish Financial Reporting Standards)/TMS (Turkish Accounting Standards) taking into consideration also the long-term strategies, investment, cash and financing policies of our company was approved at the Ordinary General Assembly Meeting of our Company held on March 29, 2019.

Supplementary Documents

Appendix: 1	KAR DAGITIM.pdf
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DIVIDEND DISTRIBUTION TABLE

ÜLKER BİSKÜVİ SANAYİ A.Ş. 01.01.2018/31.12.2018 Period Dividend Payment Table (TL)

1.Paid-In / Issued Capital	342.000.000
2. Total Legal Reserves (According to Legal Records)	147.920.090,82
Information on privileges in dividend distribution, if any, in the Articles of Association:	NONE

*	Based on CMB Regulations	Based on Legal Records
3. Current Period Profit	869.736.360,54	256.702.447,37
4. Taxes Payable (-)	-168.957.071,54	-4.544.370,91
5. Net Current Period Profit	700.779.289	252.158.076,46
6. Losses in Previous Years (-)	0	0
7. Primary Legal Reserve (-)	0	0
8. NET DISTRIBUTABLE CURRENT PERIOD PROFIT	700.779.289	252.158.076,46
Dividend Advance Distributed (-)	0	0
Dividend Advance Less Net Distributable Current Period Profit	0	0
9. Donations Made during the Year (+)	21.768.867	0
10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated	722.548.156	0
11. First Dividend to Shareholders	0	0
* Cash	0	0
* Stock	0	0
12. Dividend Distributed to Owners of Privileged Shares	0	0
13. Other Dividend Distributed	0	0
* To the Employees	0	0
* To the Members of the Board of Directors,	0	0
* To None Shareholders	0	0
14. Dividend to Owners of Redeemed Shares	0	0
15. Second Dividend to Shareholders	0	0
16. Secondary Legal Reserves	0	0
17. Statutory Reserves	0	0
18. Special Reserves	0	0
19. EXTRAORDINARY RESERVES	700.779.289	252.158.076,46
20. Other Distributable Resources	0	0

Dividend Rates Table

Share Group	CASH DIVIDEND AMOUNT (TL) - NET	STOCK DIVIDEND AMOUNT (TL)	TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (TL)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (%)
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TOTAL	0	0	0	0	0

Dividend Payment Table Explanation

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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.