

AKBANK T.A.Ş.

Material Event Disclosure (General)

Summary Info

Syndicated Loan Facility.



MERKEZİ KAYIT
İSTANBUL

Material Event Disclosure General

Related Companies ☐

Related Funds ☐

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Akbank has secured a multi-currency dual tranche syndicated term loan facility from international markets equivalent to USD 700 million, comprised of USD 356 million and EUR 303 million with 367 days maturity. All-in cost for the tranches are Libor+2,50% p.a. and Euribor+2,40% p.a. respectively.

In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.