

TÜRKİYE VAKIFLAR BANKASI T.A.O. Material Event Disclosure (General)

Summary Info

About Eurobond Issuance

Material Event Disclosure General

Related Companies ☐

Related Funds ☐

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	21.03.2019
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Reference: VakıfBank Public Disclosure dated March 21th, 2019

It was announced with the referred disclosure that; Citi and JP Morgan had been mandated as global coordinators and Joint Bookrunners, ING, Mizuho, MUFG, and SMBC Nikko had been mandated as Joint Bookrunners for an issuance of U.S. dollar-denominated Eurobond to qualified institutional investors who are domiciled outside of Turkey.

Within this context, book-building process in relation to issuance of the Eurobond has been completed and coupon rate has been set at 8,125% in respect of USD 600 million fixed rate notes with semi-annual interest payment, having a maturity on March 28th, 2024 with a term of 5 years.

According to the CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.