

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



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Summary Info	Issuance of mortgage covered bonds abroad under the bank's Mortgage Covered Bonds program
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	EUR
Limit	1.000.000.000
Issue Limit Security Type	MBS-MCB
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Type	Mortgage Covered Bonds
Maturity Date	15.03.2024
Maturity (Day)	1.827

Additional Explanations

Ref: Our public disclosures dated 24.10.2016 and 12.11.2018. Application for the CMB issuance certificate has been made regarding the issuance of mortgage covered bonds abroad for an amount of TRY 400,000,000 with a term of 5 years under the Mortgage Covered Bonds program.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.