

# TÜRKİYE ŞİŞE VE CAM FABRİKALARI A.Ş. Notification Regarding Issue Limit



# Notification Regarding Issue Limit

Summary Info	Bond Issuance-Pricing
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	TRKCM, ANACM, SODA

Authorized Member Decision Date	10.04.2018
Issue Limit	750.000.000
Currency Unit	USD
Issue Limit Security Type	Dept Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	10.04.2018
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	27.04.2018
Expiry Date of Issue Limit	27.04.2019

## Additional Explanations

The book building process of the planned bond issuance of our Company subject to Rule144A/RegS regulations and which is planned to be listed on the Euronext Dublin has been completed. The information regarding the bonds is proposed as USD 550,000,000 nominal value with 7-year maturity, 14 March 2026 as the redemption date and 6.95% coupon rate. The transaction is expected to be completed in 14 March 2019 after subscription agreement is signed and order issuance certificate is obtained from the CMB. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

## Supplementary Documents

Appendix: 1	İhraç Belgesi.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.