



**KAMUYU AYDINLATMA PLATFORMU**

**AG ANADOLU GRUBU HOLDİNG A.Ş.  
Notification Regarding Dividend Payment**



# Notification Regarding Dividend Payment

<b>Summary Info</b>	Regarding The Dividend Distribution Proposal
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	07.03.2019
<b>Type of Cash Dividend Payment</b>	Payment In Advance
<b>Currency Unit</b>	TRY
<b>Type of Stock Dividend Payment</b>	Will Not Be Paid
<b>The Reason For Applying A Lower Dividend Withholding Rate Than The Current Rate In Calculating Net Amount</b>	According to the Article 62/1-b of the Income Tax Law

## Amount and Rate of Cash Dividend Payment

Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%)
<b>A Grubu, AGHOL, TRAYAZIC91Q6</b>	<b>Payment In Advance</b>	<b>0,1026549</b>	<b>10,26549</b>	<b>0,1026549</b>	<b>10,26549</b>
B Grubu, İşlem Görmüyor, TREYAZI00017	Payment In Advance	0,1026549	10,26549	0,1026549	10,26549

## Cash Dividend Payment Dates

Payment	Proposed Ex-Dividend Date	Final Ex-Dividend Date	Payment Date	Record Date
Payment In Advance	12.06.2019		14.06.2019	13.06.2019

## Amount and Rate of Cash Dividend Stock Dividend Payment

Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)
<b>A Grubu, AGHOL, TRAYAZIC91Q6</b>	<b>0</b>	<b>0</b>
B Grubu, İşlem Görmüyor, TREYAZI00017	0	0

## Additional Explanations

In Board of Directors meeting held on March 07, 2019, (today), it has been decided with the unanimous votes of the participants that, TL 25,000,000 cash dividend to be distributed corresponding to gross 10.27% of the capital (243,534,517.96), will be covered from Retained Earnings (corporate tax exempted extraordinary reserves of 31.12.2002 and prior periods), due to the loss recorded in both annual statutory records and independently audited consolidated financial statements prepared in line with the provisions of the related communicate by Capital Markets Board and Turkish Financial Reporting Standards.

Therefore;

1-Resident corporate shareholders will be paid cash dividends of gross TL 0.10265 (net=) per each share with 1 TL nominal value, corresponding to 10.27% gross dividend distribution rate,

2-Real person shareholders will be paid cash dividends of gross TL 0.10265 per each share with 1 TL nominal value, corresponding to 10.27% gross dividend distribution rate,

with the dividend distribution starting from June 12, 2019 and the submittal of these decisions to the approval of the General Assembly.

According to the Article 62/1-b of the Income Tax Law, this profit distribution will not be subject to Withholding Tax, since the profit subject to distribution, is met from corporate tax exempted extraordinary reserves of 31.12.2002 and prior periods.

## Supplementary Documents

### Appendix: 1

2018 Kar Dağıtım Tablosu\_TR.pdf

### Appendix: 2

2018 Kar Dağıtım Tablosu\_EN.pdf

## DIVIDEND DISTRIBUTION TABLE

### AG ANADOLU GRUBU HOLDİNG A.Ş. 01.01.2018/31.12.2018 Period Dividend Payment Table (TL)

#### 1.Paid-In / Issued Capital

243.534.517,96

#### 2. Total Legal Reserves (According to Legal Records)

89.843.573,57

#### Information on privileges in dividend distribution, if any, in the Articles of Association:

NOT AVAILABLE

*	Based on CMB Regulations	Based on Legal Records
3. Current Period Profit	-789.064.000	-196.119.650,45
4. Taxes Payable (-)	324.991.000	0
5. Net Current Period Profit	-1.114.055.000	-196.119.650,45
6. Losses in Previous Years (-)	0	-289.698.284,31
7. Primary Legal Reserve (-)	0	0
8. NET DISTRIBUTABLE CURRENT PERIOD PROFIT	-1.114.055.000	-485.817.934,76
Dividend Advance Distributed (-)	0	0
Dividend Advance Less Net Distributable Current Period Profit	0	0
9. Donations Made during the Year (+)	44.868.322	0
10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated	-1.069.186.678	0
11. First Dividend to Shareholders	0	0
* Cash	0	0
* Stock	0	0
12. Dividend Distributed to Owners of Privileged Shares	0	0
13. Other Dividend Distributed	0	0
* To the Employees	0	0
* To the Members of the Board of Directors,	0	0
* To None Shareholders	0	0
14. Dividend to Owners of Redeemed Shares	0	0
15. Second Dividend to Shareholders	0	0

16. Secondary Legal Reserves	0	0
17. Statutory Reserves	0	0
18. Special Reserves	0	0
19. EXTRAORDINARY RESERVES	0	0
20. Other Distributable Resources	25.000.000	25.000.000

## Dividend Rates Table

Share Group	CASH DIVIDEND AMOUNT (TL) - NET	STOCK DIVIDEND AMOUNT (TL)	TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (TL)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (%)
A Grubu	20.000.000			0,1026549	10,27
B Grubu	5.000.000			0,1026549	10,27
TOTAL	25.000.000				

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.