

# KOÇ HOLDİNG A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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<b>Summary Info</b>	Recent developments on the issuance of debt securities abroad
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	28.01.2019
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## Related Issue Limit Info

<b>Currency Unit</b>	USD
<b>Limit</b>	1.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Oversea
<b>Domestic / Oversea</b>	Oversea

## Capital Market Instrument To Be Issued Info

<b>The country where the issue takes place</b>	Irlanda
<b>Type</b>	Bond
<b>Maturity Date</b>	11.03.2025
<b>Maturity (Day)</b>	2.192
<b>Interest Rate Type</b>	Fixed Rate
<b>Maturity Starting Date</b>	11.03.2019
<b>Nominal Value of Capital Market Instrument Sold</b>	750.000.000
<b>Coupon Number</b>	12
<b>Currency Unit</b>	USD

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	11.09.2019	
2	11.03.2020	
3	11.09.2020	
4	11.03.2021	
5	13.09.2021	
6	11.03.2022	
7	12.09.2022	
8	13.03.2023	

9	11.09.2023	
10	11.03.2024	
11	11.09.2024	
12	11.03.2025	
Principal/Maturity Date Payment Amount	11.03.2025	

## Additional Explanations

The book building process for the sale of our Company's bonds to qualified investors outside Turkey in accordance with "Regulation S" and "Rule 144A" has been completed. The bonds are expected to be listed on the Irish Stock Exchange. The bonds to be issued are in an amount of USD 750 million with a 6 year maturity, at a reoffer price of 99,389%, with a fixed coupon rate of 6,50% per annum ( yield to maturity 6,625%) The transaction is expected to be completed as of 11 March 2019 after the subscription agreement is signed and the tranche issuance document is obtained from CMB. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.