

KARDEMİR KARABÜK DEMİR ÇELİK SANAYİ VE TİCARET A.Ş.

Notification Regarding Dividend Payment



Notification Regarding Dividend Payment

Summary Info	Dividend Distribution
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	28.02.2019
Date of Related General Assembly	02.04.2019
Type of Cash Dividend Payment	2 Installment
Currency Unit	TRY
Type of Stock Dividend Payment	Will Not Be Paid

Amount and Rate of Cash Dividend Payment

Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%)
A Grubu, KRDMA, TRAKRDMA91G3	1. Instalment	0,1315	13,15	0,111775	11,1775
A Grubu, KRDMA, TRAKRDMA91G3	2. Instalment	0,1315	13,15	0,111775	11,1775
A Grubu, KRDMA, TRAKRDMA91G3	TOTAL	0,263	26,3	0,22355	22,355
B Grubu, KRDMB, TRAKRDMB91G1	1. Instalment	0,1315	13,15	0,111775	11,1775
B Grubu, KRDMB, TRAKRDMB91G1	2. Instalment	0,1315	13,15	0,111775	11,1775
B Grubu, KRDMB, TRAKRDMB91G1	TOTAL	0,263	26,3	0,22355	22,355
D Grubu, KRDMD, TRAKRDMR91G7	1. Instalment	0,1315	13,15	0,111775	11,1775
D Grubu, KRDMD, TRAKRDMR91G7	2. Instalment	0,1315	13,15	0,111775	11,1775
D Grubu, KRDMD, TRAKRDMR91G7	TOTAL	0,263	26,3	0,22355	22,355

Amount and Rate of Cash Dividend Stock Dividend Payment

Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)
A Grubu, KRDMA, TRAKRDMA91G3	0	0
B Grubu, KRDMB, TRAKRDMB91G1	0	0
D Grubu, KRDMD, TRAKRDMR91G7	0	0

Additional Explanations

According to the decision of Company's Board of Directors dated February 28, 2019 and numbered 49, it was resolved to propose the profit distribution for the year 2018 as in the attached tables and to determine the dividend payment dates, which will be in two installments which are not later than June 2019 and November 2019, to be determined by the Board of Directors after the General Assembly considering the cash projection of the Company. It is decided that these matters to be submitted to the General Assembly's approval at our Company's Ordinary General Assembly Meeting which will be held on April 2, 2019.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1

Kardemir 31.12.2018_Kar Dağıtım Tablosu.pdf

Appendix: 2

Kardemir December 31, 2018_Dividend Distribution Table.pdf

DIVIDEND DISTRIBUTION TABLE

KARDEMİR KARABÜK DEMİR ÇELİK SANAYİ VE TİCARET A.Ş. 01.01.2018/31.12.2018 Period Dividend Payment Table (TL)

1. Paid-In / Issued Capital

1.140.000.000

2. Total Legal Reserves (According to Legal Records)

32.837.448,5

Information on privileges in dividend distribution, if any, in the Articles of Association:

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*	Based on CMB Regulations	Based on Legal Records
3. Current Period Profit	1.066.037.408	1.096.070.901
4. Taxes Payable (-)	-251.778.250	-5.351.177
5. Net Current Period Profit	814.259.158	1.090.719.724
6. Losses in Previous Years (-)	0	0
7. Primary Legal Reserve (-)	-54.535.986	-54.535.986
8. NET DISTRIBUTABLE CURRENT PERIOD PROFIT	759.723.172	1.036.183.737
Dividend Advance Distributed (-)	0	0
Dividend Advance Less Net Distributable Current Period Profit	759.723.172	0
9. Donations Made during the Year (+)	13.526.716	0
10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated	773.249.888	0
11. First Dividend to Shareholders	300.000.000	0
* Cash	300.000.000	0
* Stock	0	0
12. Dividend Distributed to Owners of Privileged Shares	0	0
13. Other Dividend Distributed	0	0
* To the Employees	0	0
* To the Members of the Board of Directors,	0	0
* To None Shareholders	0	0
14. Dividend to Owners of Redeemed Shares	0	0
15. Second Dividend to Shareholders	0	0

16. Secondary Legal Reserves	24.300.000	0
17. Statutory Reserves	0	0
18. Special Reserves	0	0
19. EXTRAORDINARY RESERVES	435.423.172	711.883.737
20. Other Distributable Resources	0	0

Dividend Rates Table

Share Group	CASH DIVIDEND AMOUNT (TL) - NET	STOCK DIVIDEND AMOUNT (TL)	TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (TL)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (%)
A Grubu	63.237.802	0	28,95	0,263	26,316
B Grubu	31.439.566	0	28,95	0,263	26,316
D Grubu	205.322.632	0	28,95	0,263	26,316
TOTAL	300.000.000	0	28,95	0,263	26,316

Dividend Payment Table Explanation

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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.