

# MİGROS TİCARET A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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Summary Info	Issuance of Bond with ISIN Code TRSMGTI22115 and Term of 728 Days and floating coupon
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.05.2018
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	24.02.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSMGTI22115
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	27.02.2019

## Additional Explanations

In line with the CMB's approval dated 07.06.2018 and numbered 25/699 regarding our Company's application of bond issuance, without any public offering and with the purpose of sale to qualified investors; Bond terms regarding our Company's bond with maturity date of 24.02.2021 and ISIN code TRSMGTI22115, for which the bookbuilding will start on 25.02.2019, is presented in the attachment. (In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)

## Supplementary Documents

Appendix: 1	Tahvil Hükümleri - TR.pdf
Appendix: 2	Bond Terms - ENG.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.