

# AKBANK T.A.Ş.

## Notification Regarding Capital Increase



# Notification Regarding Capital Increase

Summary Info	BRSA opinion regarding capital increase.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.12.2018
Authorized Capital (TL)	10.000.000.000
Paid-in Capital (TL)	4.000.000.000
Target Capital (TL)	5.200.000.000

## Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
AKBNK, TRAAKBNK91N6	4.000.000.000	1.200.000.000	30,00000	2,5		AKBNK, TRAAKBNK91N6	Registered	AKBNK(RÜÇHAN), TRRAKBK00015	1.477.315,049	

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	4.000.000.000	1.200.000.000,000	30,00000	1.477.315,049	

Explanation About The Shares Not Sold	Details regarding the commitment are included in the disclosure.
Rights Issue Ex-Date	03.01.2019
Preemptive Rights Exercise End Date	17.01.2019
Currency Unit	TRY

## Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	9
Capital Market Board Application Date Regarding Articles of Association	25.01.2019
Capital Market Board Application Date	18.12.2018

## Capital Market Board Application Result

Approval

Capital Market Board Approval Date	27.12.2018
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Property of Increased Capital Shares	Dematerialized Share
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Payment Date	07.01.2019
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Record Date	04.01.2019
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### Additional Explanations

As a result of the application made to the Banking Regulation and Supervision Agency (BRSA) regarding our Bank's 30% paid-in-capital increase from TL 4,000,000,000 to TL 5,200,000,000 -paid in cash-, BRSA has presented an opinion that there is no objection to the completion of the transaction as per Article 17 of the Banking Law No 5411.

*In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

### Supplementary Documents

Appendix: 1	Ana_Sözleşme_Tadil_Metni.pdf
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Appendix: 2	Amendment_To_The_AoA.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.