



**KAMUYU AYDINLATMA PLATFORMU**

# **TÜRKİYE GARANTİ BANKASI A.Ş. Notification Regarding Issue Limit**



# Notification Regarding Issue Limit

<b>Summary Info</b>	Announcement regarding borrowing instruments issuances limit
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Authorized Member Decision Date</b>	13.12.2018
<b>Issue Limit</b>	6.000.000.000
<b>Currency Unit</b>	USD
<b>Issue Limit Security Type</b>	Dept Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Application Date</b>	18.01.2019
<b>Capital Market Board Application Result</b>	APPROVAL
<b>Capital Market Board Approval Date</b>	07.02.2019
<b>Expiry Date of Issue Limit</b>	07.02.2020

## Additional Explanations

It was announced that, on its meeting held on December 13, 2018, the Board of Directors has authorized the Head Office to take the necessary actions, subject to market conditions, to arrange and sign the agreements and all other documents related to the bond or other borrowing instruments issuance transactions up to US\$6,000,000,000 in total or equivalent in TL or in any other foreign currency, with different series and maturities and fixed and/or floating interest rates to be determined at the time of issuance in accordance with market conditions, to be sold outside Turkey in one or more issuances without public offering, including the selling and registration of the bond or other borrowing instruments to foreign stock exchanges. The application process related to the transaction has been initiated with the Capital Markets Board and other competent authorities; and it was announced in the weekly bulletin of the Capital Markets Board ("CMB") numbered 2019/8 that the above-mentioned application has been approved by the CMB. \*In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

## Supplementary Documents

<b>Appendix: 1</b>	2019 02 15 Onaylı İhraç Belgesi.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.