

# TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

<b>Board Decision Date</b>	11.12.2018
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### Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.01.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Coupon Number	8

## Redemption Plan of Capital Market Instrument Sold

[illegible]

## Additional Explanations

With reference to our application concerning the domestic sale of bonds, to qualified investors only, that was approved by the Capital Markets Board, with decision numbered 1/7 and dated 03.01.2018; book-building process of the bond with an initial amount of 100 million TL (the amount may be increased in line with the demand), 728-day maturity and floating rate 91-days coupon is planned to be held on 23.01.2019 and bonds are expected to be issued on 25.01.2019. The issuance will be advised by Yapı Kredi Yatırım Menkul Değerler A.Ş. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.