

AKBANK T.A.Ş.

Notification Regarding Capital Increase



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Summary Info	Completion of the sale of remaining shares following the exercise of pre-emptive rights to purchase new shares.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.12.2018
Authorized Capital (TL)	10.000.000.000
Paid-in Capital (TL)	4.000.000.000
Target Capital (TL)	5.200.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
AKBNK, TRAAKBNK91N6	4.000.000.000	1.200.000.000	30,00000	2,5		AKBNK, TRAAKBNK91N6	Registered	AKBNK(RÜÇHAN), TRRAKBK00015	1.477.315,049	

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	4.000.000.000	1.200.000.000,000	30,00000	1.477.315,049	

Explanation About The Shares Not Sold	Details regarding the commitment are included in the disclosure.
Rights Issue Ex-Date	03.01.2019
Preemptive Rights Exercise End Date	17.01.2019
Currency Unit	TRY

Other Aspects To Be Notified

Capital Market Board Application Date	18.12.2018
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	27.12.2018
Property of Increased Capital Shares	Dematerialized Share

Payment Date	07.01.2019
Record Date	04.01.2019

Additional Explanations

Within the framework of our bank's capital increase via rights issue; following the exercise of pre-emptive rights to purchase new shares, remaining shares at the nominal value of TL 1.477.315,049 were sold at the Primary Market of Borsa İstanbul A.Ş. on January 22, 2019.

Regarding the capital increase; a total fund inflow amounting to TL 3.005.741.611,22 has been received, consisting of TL 2.996.306.795,62 received during the period of exercising the pre-emptive rights to purchase new shares and TL 9.434.815,60 received during the sale of remaining shares at the Primary Market of Borsa İstanbul.

Applications shall be made to the Capital Markets Board and the Banking Regulation and Supervision Agency for necessary approvals regarding the completion of the capital increase.

In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.